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Global Pacific Financial Services Ltd.

Total Cost Reporting ? What You Need to Know

Submitted by Rica Zara on October 21, 2022 - 4:40pm

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You

Total Cost Repor the way for both investment and s funds

READ MORE

The securities and insurance regulators are proposing new Total Cost Reporting rules. Sometimes referred to as CRM-3, these proposals aim to improve the cost disclosure that your clients receive and harmonize requirements between mutual funds and segregated funds.

Please Note: You must log into your Advocis account to read the full bulletin

We know that our members have questions about Total Cost Reporting. We?ve addressed several frequently asked questions in our latest Advocacy Bulletin.