

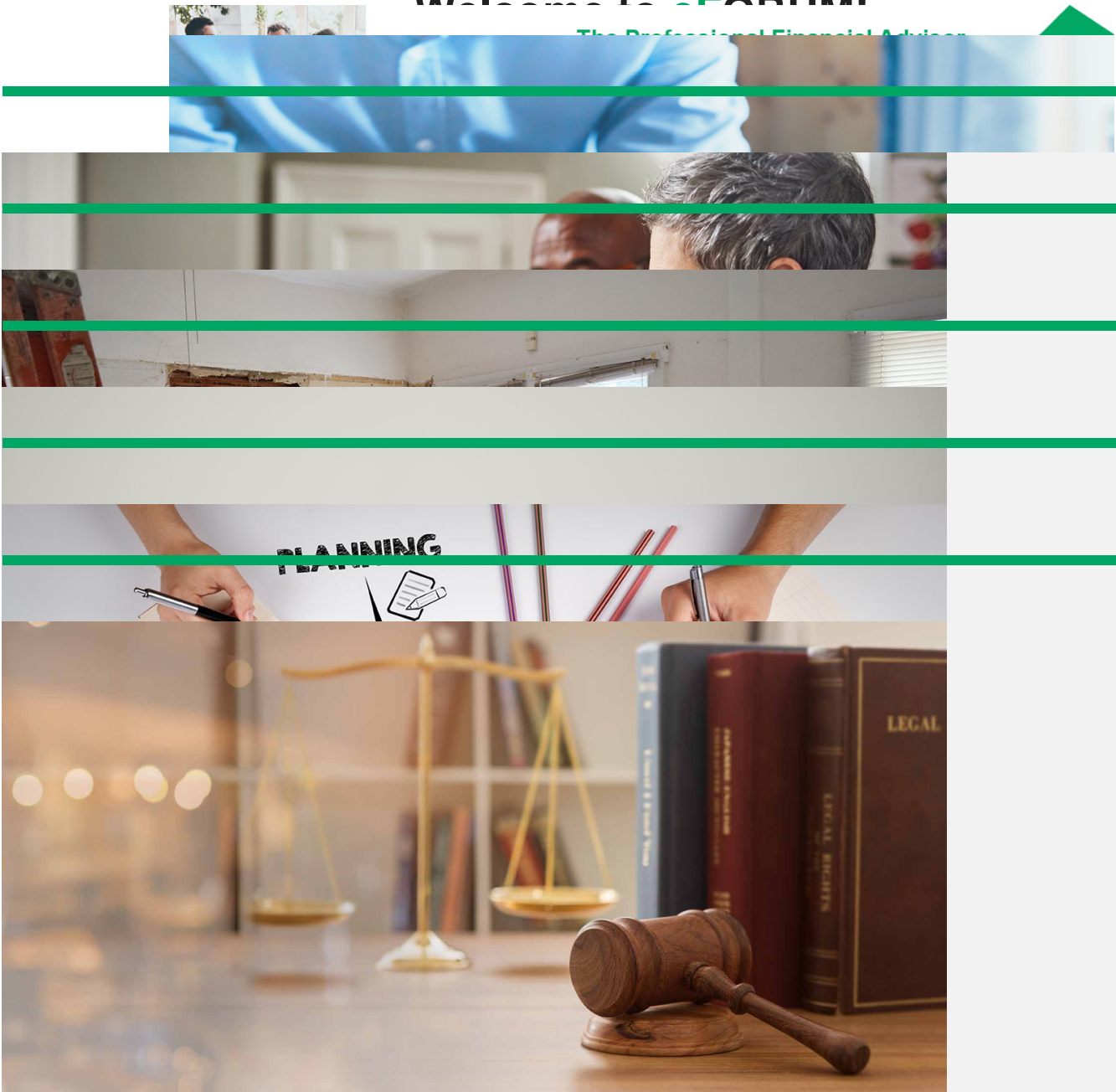


GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

October 2022 eFORUM

Submitted by Rica Zara on October 5, 2022 - 12:00am





What You Need to Know about Ontario's Title Protection for Financial Planners and Financial Advisors

By Wendy Horrobin
October 5, 2022

Consumers and investors turn to financial professionals to help them make sound, informed decisions about their savings and investments. As a provincial regulator of financial services, the Financial Services Regulatory Authority of Ontario (FSRA) now requires individuals using the Financial Planner or Financial Advisor titles to meet minimum standards, so consumers have confidence that the individual they are dealing with has a minimum standard of education, is being actively supervised by an approved credentialing body and is subject to a complaints and discipline process.. [...] [Read more](#)