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FINANCIAL SERVICES LTD.

Last Chance To Register For: Update 2022 - Purposeful Planning

Submitted by Rica Zara on October 5, 2022 - 12:00am



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Update 2022 Purposeful Planning Resilient | Relevant | Ready

Advocis Vancouver Island and Advocis Greater Vancouver are pleased to invite peer chapters **Thompson Okanagan** and **Kootenay** as they host *Update 2022 Purposeful Planning - Resilient | Relevant | Ready*.

Join us for both half-
Not Sure Of Your Advocis ID?

- Wednesday, October 12 from 9:00 A.M. to 12:00 P.M. (PDT)

Hosted by Advocis Vancouver Island

Register Now

Available spots are limited and will be on a first-come, first-served basis.

- Wednesday, October 19 from 9:00 A.M. to 12:00 P.M. (PDT)

Update 2022 Explores:

- Registration closes **Monday, October 10, 2022, at 11:30 P.M. (PDT)**.

Full participation is required in both morning sessions of this event along with breakout session interaction to be CE eligible. If you cannot attend the morning sessions, the purpose of this event is to provide you with a comprehensive overview of the current economic environment and its impact on your clients' financial goals and objectives.

Legacy Planning, considering new clients and existing clients, how to

optimize the client's legacy planning objectives with clients and their families.

Business Continuity and **Succession Planning** for business owners and

helpful completion of the **Advanced Learning Modules** through

Standards and **Best Practices** to their clients and be ready to take on the future.

- **Taxation and Succession Planning for Business Owners** \$225).
As a benefit of membership, this event is \$150 (Non-members for \$225).

- Advocis Members use your **Advocis ID** number to trigger the promotional discount.

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