



GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

Reminder: Update 2022 - Purposeful Planning

Submitted by Rica Zara on September 26, 2022 - 1:43pm



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Update 2022 Purposeful Planning

Advocis Vancouver Island and Advocis Greater Vancouver are pleased to invite peer chapters Thompson Okanagan and Kootenay as they host **Update 2022 Purposeful Planning - Resilient | Relevant | Ready**.

Join us for both half-

- Wednesday, October 12 from 9:00 A.M. to 12:00 P.M. (PDT)

Register Early:

Register Now

Available spots are limited and will be on a first-come, first-served basis.

- Wednesday, October 19 from 9:00 A.M. to 12:00 P.M. (PDT)

Update 2022 Explores:

Registration closes **Monday, October 10, 2022, at 11:30 P.M. (PDT).**

Questions:

An Economic and Market Overview, understanding the economic environment and how it may affect your business. **Financial Markets and Investment** - how to navigate the current market and how to plan for the future. **Legacy Planning**, considering new ways to structure your estate and how to protect your family's future.

Business and Personal Finance - how to manage your business and personal finances. **Charitable Giving** - how to use charitable giving to support your community and reduce your tax liability.

Advanced Learning Modules - a series of modules that will help you stay up-to-date on the latest trends in estate planning.

Stewardship - how to use your wealth to support your community and the world.

Source URL: <https://trustglobalpacific.com/bulletins/advocis/2022-09-26/reminder-update-2022-purposeful-planning>

Taxation and Succession Planning for Business Owners \$225). As a benefit of membership, this event is \$150 (Non-members for \$225).

- Advocis Members use your **Advocis ID** number to trigger the promotional discount.