

What's New in Education

Submitted by Rica Zara on June 6, 2022 - 12:00am

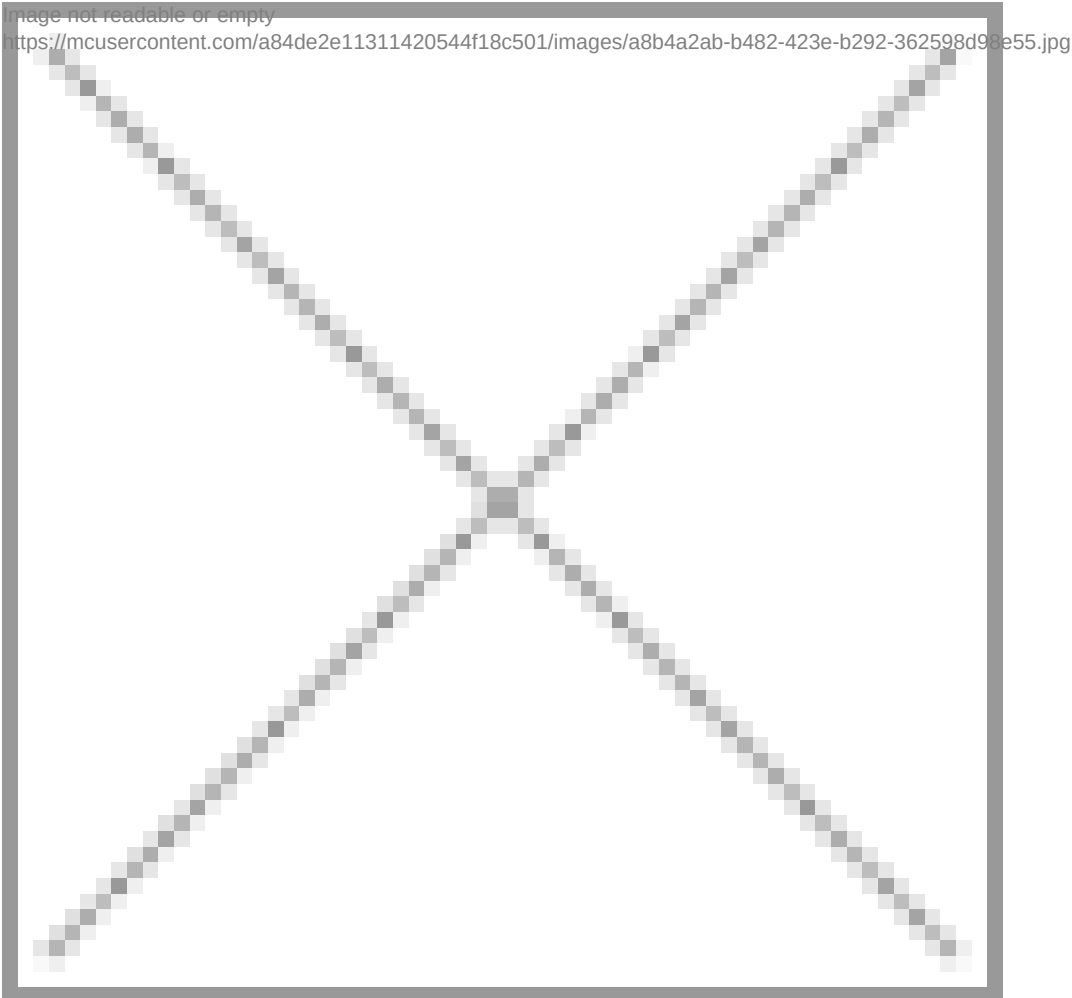
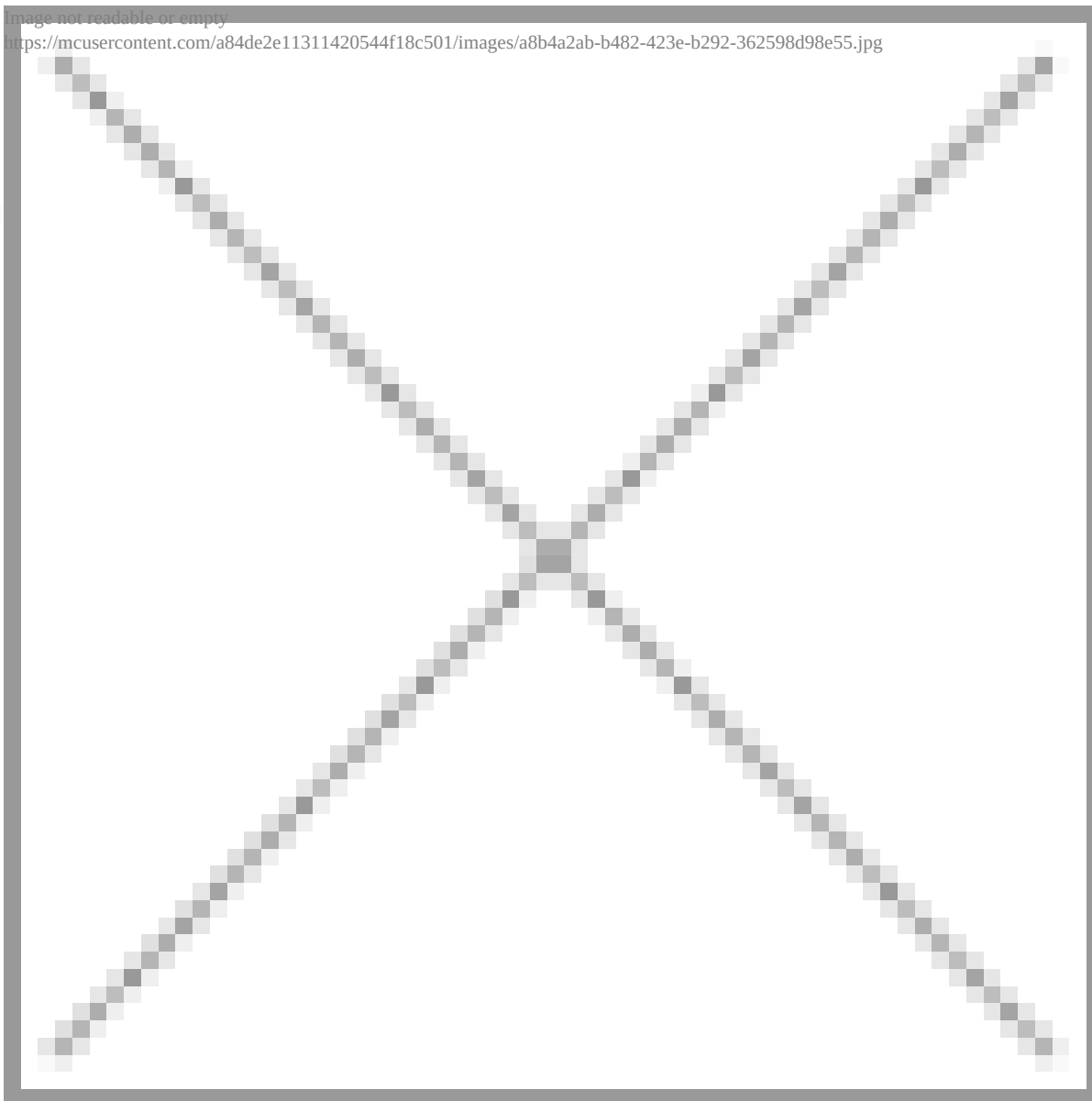


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Why Diversity Matters

REGISTER TODAY

Understand how to define diversity in our industry. In our newest online CE course **Dean Delpeache**, Diversity & Inclusion Consultant explores how to attract more clients from different cultural identities and make changes to your marketing strategy to include new clients/attract more clients. Also featured in

Understanding Your Financial Responsibility

REGISTER TODAY

As a Financial Planner, you have two new rules to be aware of in the FP Canada Standards of Professional Responsibility. These govern the Use of Technology. In this course, **Dave Faulkner**, CFP® and CLU®, reviews these professional responsibilities and uses three case studies to fully understand

Essentials of Buy Sells: Part One and Part Two

In **Part One of Essentials of Buy Sells**, **Mark** and **Glenn Stephens** review the financing options, life insurance policies, planning considerations, shareholder agreements and partnership buy outs.

In **Part Two of Essentials of Buy Sells**, they will focus on the various types of buy sell arrangement and the tax consequences of each, as well as family arrangements such as: family trusts, estate freezes, shareholder agreements, *offerings from the education team at Advocis* pipeline planning, non arms-length transfers, holding companies, estate balancing and family law issues.

Part One - Essentials of Buy Sells

CE: 2

Members: \$90.00 plus applicable taxes

Non-members: \$130.00 plus applicable taxes

Part Two - Essentials of Buy Sells

CE: 2

Members: \$115.00 plus applicable taxes

Non-members: \$165.00 plus applicable taxes

OR Bundle both Part One and Part Two:

Members: \$155.00 plus applicable taxes

Non-members: \$225.00 plus applicable taxes