



GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

Reminder: Development Series Module 3B- Prospecting(Mentor Session)

Submitted by Krishan on May 16, 2022 - 9:26am

Upcoming Events
Across B.C. Region

GREATER VANCOUVER KOOTENAY VANCOUVER ISLAND THOMPSON OKANAGAN

Advocis

Join us on Tuesday, May 17 (PDT) for Module 3B of the Practice Development Series.
Register Early
Register Now

Session Title:
The Vancouver Island Chapter is proud to offer the Advocis Practice Development series, focusing on skills and knowledge that newer advisors need to be successful. The modules are delivered in two parts by experienced advisors.
• Please note that registration for this event will close on May 15, 2022, at 5:00 PM.

Development Series

Hosted by Advocis Vancouver Island Chapter:

- Module 1A: Business Planning: March 8, 2022
- Module 1B: Business Planning/Mentor Input: March 15, 2022

- Module 2A: Marketing: April 12, 2022
- Module 2B: Marketing/Mentor Input: April 19, 2022

- Module 3A: Prospecting: May 10, 2022
- **Module 3B: Prospecting/Mentor Input: May 17, 2022**

Hosted by Advocis Greater Vancouver:

- Module 4A: Engagement: September 13, 2022
- Module 4B: Engagement/Mentor Input: September 20, 2022

- Module 5A: Discovery: October 11, 2022
- Module 5B: Discovery/Mentor Input: October 18, 2022

- Module 6A: Needs Analysis: November 8, 2022
- Module 6B: Needs Analysis/Mentor Input: November 15, 2022

Hosted by Advocis Greater Thompson Okanagan:

Questions:

If you have any questions or concerns regarding this event, please reach out to the Advocis Vancouver Island at: Vancouverisland@advocischapter.ca

- Module 7A: Advice Delivery: December 6, 2022
- Module 7B: Advice Delivery/Mentor Input: December 13, 2022

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